



IBEW LOCAL 569

SAN DIEGO ELECTRICAL PENSION TRUST
P.O. Box 231219
SAN DIEGO, CA 92193-1219
(858) 569-6322
(800) 632-2569



San Diego Chapter
National Electrical
Contractors Association Inc.

ELECTRONIC DEPOSIT AUTHORIZATION (ACH CREDITS)

I/we hereby authorize the San Diego Electrical Pension Trust, hereafter called COMPANY, to initiate credit entries of all benefit payments due me or my designated beneficiary to the financial institution listed below. If a payment is received after notification of my or my beneficiary's death, the financial institution shall return the payment to the COMPANY.

I/We further authorize the financial institution to debit my/our account and return to the COMPANY all amounts requested pertaining to benefit payments made in error at any time and all amounts requested pertaining to benefit payment(s) made in error at any time or following my/our death to which I/we were not entitled. This authorization is to remain in full force and effect until the COMPANY has received written notification from me or my designated beneficiary of its termination in such time and in such manner as to afford the COMPANY and the receiving financial institution a reasonable opportunity to act on it.

Date

Date

Retiree's Name (Please print)

Spouse/Beneficiary's Name (Please print)

Retiree's Signature

Spouse/Beneficiary's Signature

Retiree's Soc. Sec. Number

Spouse/Beneficiary's Soc. Sec. Number

Type of Account: Checking ☐ Savings ☐

Account _____

Routing & Transit # _____

To ensure accuracy please attach a VOIDED CHECK or ask your financial institution to provide you with these numbers.

Name of Financial Institution _____

Address of Financial Institution _____

City/State/Zip Code _____

PLEASE CHECK ONE:

1ST AUTHORIZATION FOR
ELECTRONIC DEPOSIT

NEW ACCOUNT / REPLACE
PREVIOUS AUTHORIZATION