

2020
SAN DIEGO ELECTRICAL HEALTH AND WELFARE TRUST
ANNUAL PARTICIPANT INFORMATION UPDATE

PLEASE COMPLETE ALL INFORMATION ON THIS FORM (BLUE OR BLACK INK ONLY).
THIS FORM MUST BE COMPLETED BEFORE ANY 2020 CLAIMS CAN BE PROCESSED.

1. Participant's Full Name and Address:

Name _____
Street Address _____
City, ST Zip Code _____

Male Female Last 4 SSN xxx-xx- _____
Marital Status: M S D W Dom Part
Phone: (H)(_____) _____ Cell: (_____) _____
Email: _____

2. Spouse/Domestic Partner Full Name: _____ Date of Birth: _____

Is Spouse/Domestic Partner currently employed? Yes No

Phone (H): (_____) _____ Cell: (_____) _____ Email: _____

If currently employed, Spouse/Domestic Partner Employer's Name and Address:

3. Does the Participant, Spouse/Domestic partner or any other family member have group medical insurance offered through employment or any other source? *ie: Medi-Cal, Medicare, School Insurance, Tricare etc.* Yes No
(If Yes or No is not marked for Question #3, the form will be invalid and returned; Yes or No must be marked; Also, if Yes is marked please contact the Trust Office immediately to determine possible affects on your benefit coverage)

If no, skip to number 5.

If yes, is the least expensive coverage offered at a cost of \$100.00 or less per month? Yes No

If group medical insurance coverage was offered, was it waived or declined? Yes No

Is he/she receiving any compensation from their employer or any other source for waiving or declining group medical insurance coverage? Yes No

If yes, please explain: _____

4. If there is any other group medical insurance, through employment or any other means, please provide insurance information for each person and submit a copy of the identification card with this form.

Name of Insured	Insurance Co	Address
_____	_____	_____
Policy or Group Number	(_____) Phone	
_____	_____	

Is group medical insurance coverage for your Spouse/Domestic partner only? Yes No

If no, please list all family members covered under the group medical insurance coverage:

5. Please list any and **all dependent children** enrolled and covered under the San Diego Electrical Health and Welfare PPO Plan, please include date of birth and employment information, if applicable.

NAME	DATE OF BIRTH	MARITAL STATUS	FULL ADDRESS IF DIFFERENT FROM YOURS	EMPLOYED? Y or N

Please be advised:

If a child is a stepchild, legally adopted child, foster child or under legal guardianship, the Trust Office must have sufficient documentation to verify this relationship to the Participant before coverage may be verified or any claim payment(s) may be made on their behalf.

Any change in marital or dependent status must be reported to the Trust Office within 30 days after their coverage ends in order to possibly be eligible for a HIPAA Special Enrollment opportunity.

Note:
 If at any time during the calendar year, other coverage for your spouse terminates, please provide a copy of the termination letter to the Trust Office within 30 days of the termination date.

6. I hereby certify under penalty of perjury that the foregoing statements are true and complete to the best of my knowledge.

Participant's Signature: _____ Date: _____

7. Electronic Notification Authorization:

I authorize use of my email address and cell phone number to receive electronic notifications from the Trust. I authorize the Trust to use electronic notification to notify me regarding general Plan rules, changes, and reminders. I understand that electronic communication is not secure and that it may be intercepted by unauthorized persons. To that effect, no personal or protected health information will be communicated via electronic communication. I understand that this election will remain in place until I revoke this authorization by contacting the Trust Office with my request to be removed from the electronic notification system. Check all boxes for which you provide consent to receive electronic communication.

- E-mail
- Text
- I do not authorize use of Electronic Notification

Participant's Signature: _____ Date: _____