



IBEW LOCAL 569

SAN DIEGO ELECTRICAL PENSION TRUST
4545 VIEWRIDGE AVENUE, SUITE 110
SAN DIEGO, CA 92123
(858) 569-6322 Ext. 310
(800) 632-2569 Ext. 310



AUTHORIZATION FOR DIRECT DEPOSIT OF PENSION BENEFITS

I/We hereby authorize the San Diego Electrical Pension Trust ("Trust") to electronically deposit my pension benefit payments into the financial institution and account designated below. This authorization shall remain in full force and effect until the Trust receives written notice of its termination or modification from me or my designated beneficiary, as applicable, and the Trust has been afforded a reasonable opportunity to act upon such notice.

I/We understand and agree that if any pension benefit payment is deposited into my/our account after the Trust has been notified of my death or the death of my beneficiary, as applicable, such payment shall be considered an overpayment and must be returned to the Trust. I/We authorize the financial institution to return any such payment to the Trust.

I/We further authorize the financial institution to debit my/our account for any pension benefit payments that are deposited in error or otherwise paid to me/us more than the amount to which I/we am/are entitled, and to remit such amounts to the Trust.

I/We agree to promptly notify the Trust in writing of any changes to the information provided on this authorization, including any change in financial institution or account information, and understand that such changes will not be effective until the Trust has had a reasonable opportunity to process and implement the requested change.

Account Information

Retiree Information:

Retiree's Name (Please Print): _____ SSN: _____

Retiree's Signature: _____ Date: _____

Is the Retiree deceased: ____ Yes ____ No

Spouse/Beneficiary Information:

Name (Please Print): _____ SSN: _____

Signature: _____ Date: _____

Financial Institution Information

Name of Financial Institution: _____

Type of Account:

☐ Checking — Please attach a voided check.

☐ Savings — Please attach a voided deposit slip.

Routing: _____ (9 digits)

Acct #: _____